

New Participant Information for
The Orthodox Presbyterian Church 403(b) Plan

Name (Last, First, Middle Initial)		
Home Address (Street, City, State and Zip)		
Social Security Number	Date of Birth (Month/Day/Year)	Date of Hire (Month/Day/Year)
Email Address	Daytime Phone Number	

Employer (Church) Name
Employer (Church) Address (Street, City, State and Zip)

Signature	Date
-----------	------

By signing above, I am notifying Wipfli LLP of my intent to join The Orthodox Presbyterian Church 403(b) Plan. I understand that if my local church does not yet participate in the above mentioned plan, I must also have a Participation Agreement signed by the church treasurer prior to any contributions to my account.

I understand that submitting this New Participant Information form does not complete by retirement plan beneficiary or investment elections. Within two weeks of submitting this form, I will be contacted to confirm my account has been setup online at <https://retirement.wipfli.com>. Upon this confirmation, I need to login and finish the online enrollment process, electing account beneficiaries and an investment portfolio.